Applying for a Carnegie Research Incentive Grant

Table of Contents

Getting started .................................................................................................................................................. 1
Registration page ............................................................................................................................................... 1
Online application form ..................................................................................................................................... 1
  About the online form ................................................................................................................................... 1
Guide to different sections of the form ............................................................................................................ 2
  Contact details ............................................................................................................................................... 2
  Doctoral study and career ............................................................................................................................. 2
  Proposal summary ......................................................................................................................................... 3
  Proposal ......................................................................................................................................................... 3
Project team .................................................................................................................................................. 4
Finances ......................................................................................................................................................... 4
  Project costs .............................................................................................................................................. 4
  Dissemination costs ................................................................................................................................... 5
  Totals ......................................................................................................................................................... 5
  Justification for resources ......................................................................................................................... 5
Institutional approval ........................................................................................................................................ 5
  Head of Department approval ....................................................................................................................... 6
  Research Office approval ............................................................................................................................... 6
Email acknowledgements .................................................................................................................................. 6
Help and questions ............................................................................................................................................ 7
Getting started

The online application portal is accessible via the Eligibility Checker on the Research Incentive Grants page of the Carnegie Trust website: https://www.carnegie-trust.org/award-schemes/research-incentive-grants/

Once you have completed the Eligibility Checker click the Apply button which will then take you to the Registration page. To access the online application form you will first need to register your email address with our online system.

Registration page

On this page you will be asked to again confirm your eligibility, before:

- Entering your email address in the email field. **NOTE:** This must be your institutional email. The system will only accept addresses with a .ac.uk extension.
- Click Proceed
- You will then receive an email containing a link to the online application form which you will need to complete. This email may take a few minutes to arrive. *Please do check your spam folder!*

Online application form

About the online form

- You can save the form and return to it later using the link in the registration email, or by bookmark the page.
- The link to the form is personal.
- You cannot share the form with another user or applicant and let them edit it.
- All fields marked in red are compulsory.
- Online applications must be endorsed by the applicant’s Head of Department/School (or Deputy Head, or Head of Research) and a representative from the Research Office at the applicant’s institution.
The approval process must be completed before the deadline. It is recommended that you allow at least 5 working days before the closing date for all the approvals to come through.

The Trust will not accept applications that have not been fully endorsed by the closing date.

Guide to different sections of the form

Contact details

Institutional email

This must be your work email at one of the 17 eligible Scottish universities/HEIs. All correspondence regarding your application will be issued to this email address.

ORCID Identifier

If your university subscribes to ORCID and you have received an ORCID identifier, please enter it on the application form. More info on ORCID: https://orcid.org/

NOTE: This is not compulsory and we welcome applications from researchers who do not have an ORCID identifier.

Doctoral study and career

PhD Information

If you have completed, or are in the process of completing a PhD, enter the details in this section. You do not need to have a PhD in order to apply for a Research Incentive Grant, as long as you are employed as an academic researcher or lecturer at an eligible Scottish university/HEI. If you are completing a PhD while employed as an academic researcher or lecturer, your proposed research for a Research Incentive Grant must not comprise part of your PhD project.

Current position

Enter details of your current position with a Scottish university/eligible HEI. If you work part-time, enter the percentage of full-time of your appointment, for example 60% if on 0.6FTE.

You should also tell us how your position is funded, for example through the central funds of the university/HEI or by an external grant. If you are funded by an external grant, check that your funder is content for you to undertake other research in addition to the work already funded by them (the Trust may request written confirmation of this upon review of your application).

If you are aware that the details of your appointment will be changing at any time after the closing date and before the outcome of your application is known, use the appropriate field to provide details. NOTE: You still need to be employed by a Scottish university/eligible HEI by the time the outcome is known.

Career breaks

Career breaks should be listed in this section and include: parental leave, adoption leave, extended sick leave, period of employment, etc.

Publications

List up to five of your publications, especially those relevant to the topic of the proposed research. Please only include full bibliographical details and any co-authors if applicable. There is no need to provide a summary of the publications!
Proposal summary

In this section, provide details of the project: title, timetable of research activities and a project summary, as well as the case for support, and planned outcomes and outputs.

Project timetable

Provide a timetable for the proposed research, stating the relevant milestones and timescale for each. The date/period should be indicated as follows: July-Sept YYYY, 8 weeks and must be followed by a description of the research activity to be undertaken in that period.

You may add up to 10 different entries.

You will also be asked to provide the anticipated start and end date for the entire project up to a maximum of 12 months in duration.

Project summary

The project summary should be written in terms suitable for a non-specialist reader.

Proposal

Case for support

The case for support is to be uploaded as a PDF document. The maximum length is 3 pages of A4, plus 1 additional page for references to works cited. Please use the font Arial 10, with the line space set at 1.15 minimum and 2cm margins.

NOTE: The Trust reserves the right to disqualify any applications that do not conform to these formatting instructions.

The case for support should address the following:

- Issue, problem or topic the research seeks to address
- Background or rationale behind the proposed research
- Aims and objectives of the proposed research
- Research hypotheses or questions
- Methodology
- Feasibility, significance and potential for innovation
- Relevance for the Scottish universities and academic community

NOTE: Please do not add any additional pages, CVs, letters/statements of support and the like to the case for support document. These are not required and the inclusion of them may invalidate your application.

Research area of the proposed research

To help the Trust match the proposal to a suitable reviewer, you will need to indicate the research area of the proposed research. First select the Carnegie Panel Area, which are: A: Arts, Humanities and Social Sciences and B: Science, Engineering and Technology.

Then select the Research Area followed by the Research Subcategory that best correspond to the proposal's research focus. If your research area does not appear in the drop down list or your project is interdisciplinary, please select the closest match.
Finally you will be asked to provide up to 10 key words to describe in more detail the research area of your proposal.

**Project team**

In this section, you can list any collaborators and support staff who will work with you on the proposed research.

**Support staff**

Here, provide details of any support staff you wish to employ on the grant, if successful. This can be a Research Assistance, technical or admin support staff. If you have a specific individual in mind, you may enter their name and current position in the relevant sub-section. In all cases, you will need to explain the duties and responsibilities that will be carried by the support staff member of the team.

You may add more than one support staff member.

**Collaborators**

If collaborators will be working with you on this project, include their name, contact details and explain how they will contribute to the project. Collaborators may be based at a Scottish institution or anywhere else. You may include up to five collaborators.

**Finances**

In this section, you will be asked to provide a detailed budget for 1) the costs relating to your proposal for which you are seeking funding from the Carnegie Trust, 2) any additional costs relating to the project for which you are not requesting funding from the Carnegie Trust and 3) details of any other grant applications which may overlap with this application.

**Project costs**

For each cost item, select a category in the drop down list, enter a description of the actual costs to be incurred, followed by the total cost for this item in the budget. You can add up to 10 different cost items and you may group together costs of the same type under one entry.

The description should provide sufficient detail as to the costs required, listing cost of single items where appropriate. For salaries, the pay grade and spine point as well as the Full Time Equivalent and length of appointment must be included as well as National Insurance and Pension contributions.

Here are some examples of how to write the description

**Cost type: Travel**

2 Return flights for Principal Investigator Edinburgh-New York, at £XXX per flight, February 2018 and July 2018.

**Cost type: Accommodation**

5 nights’ accommodation in New York for Principal Investigator, at £XXX per night Bed & Breakfast 5-10 February 2018.

**Cost type: Salaries**

Salary for Research Assistant, 3 months at 0.8 FTE, Grade 7, Spine point X, £XXXXX pro-rata, including National Insurance and Pension contributions.
Cost type: Consumables
Pipette tips, latex gloves, reservoir wells, agarose gel consumables, Qbit reagents

Dissemination costs
Dissemination costs cover activities to bring the end results of the funded project to academic and non-academic audiences. You may add costs up to a maximum of 10% of the total budget requested from the Trust. For example, if the overall budget requested from the Trust is £6500, you may request up to £650 for dissemination purposes.

Dissemination costs may include: publication costs, including Open Access charges, attendance of a single conference or seminar (registration fees, travel, accommodation), knowledge exchange or public engagement activities.

NOTE: All dissemination activity for which funds are requested must take place within the lifetime of the grant, any activity taking place out with the grant period will not be supported.

Totals
Once you have entered the Carnegie requested costs and the Dissemination costs, the online system will then add totals and alert you if you exceed the maximum grant value (£15,000) and maximum dissemination costs allowed (10% of the total costs requested from the Trust).

<table>
<thead>
<tr>
<th>Totals</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Total project costs</td>
<td>7,053.00</td>
</tr>
<tr>
<td>Total dissemination costs</td>
<td>1,250.00</td>
</tr>
<tr>
<td>Total requested from Trust</td>
<td>8,303.00</td>
</tr>
</tbody>
</table>

Justification for resources
A detail account of why each of the cost items is necessary to the successful completion of the proposed research. It is important to provide a clear and reasoned justification, including for the dissemination (e.g. the conference or list of potential conferences being targeted).

NOTE: The Selection Committee deciding the awards may reduce the amount awarded if the justification for resources is not deemed satisfactory.

Institutional approval
Applications must be endorsed by:

1) the applicant’s Head of Department (or other suitable officer e.g. Deputy Head of Department or Head of Research), AND
2) the main Research Office at the applicant’s institution.
The endorsement must be completed electronically before the closing date so please allow at least 5 working days for the approval cycle. **The Trust will not accept proposals that have not been approved by both the HOD and the Research Office.**

**Head of Department approval**

You must name the Head of Department/School who will endorse your proposal within your online application. The Trust strongly recommends that you confirm that your HOD/S is available to endorse BEFORE submitting and that you have inputted their correct email address. If the HOD/S is not available then you may ask the Deputy Head or Head of Research.

Once you have submitted your application, the proposal will be emailed to the HOD/S as a PDF attachment. The email will contain a link to an online approval form for them to complete.

The HOD/S may reject the proposal if they feel it is appropriate. If that happens, you will be notified by email and will then be able to edit the online application before resubmitting.

**Research Office approval**

For the research office endorsement, the general email address used by your research support services will automatically appear when you selected the name of your institution at the start of the form. It is not possible to enter the details of another individual or another email. The addresses below will appear depending on the institution and have been approved by both the Trust and the institutions:

<table>
<thead>
<tr>
<th>University</th>
<th>Generic email to use</th>
</tr>
</thead>
<tbody>
<tr>
<td>Aberdeen</td>
<td><a href="mailto:res-innov@abdn.ac.uk">res-innov@abdn.ac.uk</a></td>
</tr>
<tr>
<td>Abertay</td>
<td><a href="mailto:Carnegie@abertay.ac.uk">Carnegie@abertay.ac.uk</a></td>
</tr>
<tr>
<td>Dundee</td>
<td><a href="mailto:rfs-carnegie@dundee.ac.uk">rfs-carnegie@dundee.ac.uk</a></td>
</tr>
<tr>
<td>Edinburgh</td>
<td><a href="mailto:Prop-admin@lists.ed.ac.uk">Prop-admin@lists.ed.ac.uk</a></td>
</tr>
<tr>
<td>Edinburgh Napier</td>
<td><a href="mailto:e-submission@napier.ac.uk">e-submission@napier.ac.uk</a></td>
</tr>
<tr>
<td>Glasgow</td>
<td><a href="mailto:rso-carnegie@glasgow.ac.uk">rso-carnegie@glasgow.ac.uk</a></td>
</tr>
<tr>
<td>Glasgow Caledonian</td>
<td><a href="mailto:gculesubmission@gcu.ac.uk">gculesubmission@gcu.ac.uk</a></td>
</tr>
<tr>
<td>Glasgow School of Art</td>
<td><a href="mailto:research@gsa.ac.uk">research@gsa.ac.uk</a></td>
</tr>
<tr>
<td>Heriot-Watt</td>
<td><a href="mailto:res.research@hw.ac.uk">res.research@hw.ac.uk</a></td>
</tr>
<tr>
<td>Highlands and Islands</td>
<td><a href="mailto:grantsandcontracts@uhi.ac.uk">grantsandcontracts@uhi.ac.uk</a></td>
</tr>
<tr>
<td>Queen Margaret</td>
<td><a href="mailto:rgcu@qmu.ac.uk">rgcu@qmu.ac.uk</a></td>
</tr>
<tr>
<td>Robert Gordon</td>
<td><a href="mailto:res-research@rgu.ac.uk">res-research@rgu.ac.uk</a></td>
</tr>
<tr>
<td>Royal Conservatoire of Scotland</td>
<td><a href="mailto:exchange@rcs.ac.uk">exchange@rcs.ac.uk</a></td>
</tr>
<tr>
<td>St Andrews</td>
<td><a href="mailto:rfoffice@st-andrews.ac.uk">rfoffice@st-andrews.ac.uk</a></td>
</tr>
<tr>
<td>Stirling</td>
<td><a href="mailto:edoc.submission@stir.ac.uk">edoc.submission@stir.ac.uk</a></td>
</tr>
<tr>
<td>Strathclyde</td>
<td><a href="mailto:rcs.reception@strath.ac.uk">rcs.reception@strath.ac.uk</a></td>
</tr>
<tr>
<td>West of Scotland</td>
<td><a href="mailto:raid@uws.ac.uk">raid@uws.ac.uk</a></td>
</tr>
</tbody>
</table>

Once the HOD/S has approved the application, a further email will be sent to the Research Office with a request to endorse the proposal. The Research Office may refuse to endorse an application, in which case you will be notified by email of the rejection and will be able to edit your application before submitting it again.

**NOTE:** if the Research Office rejects your application, your proposal will **not** be reissued to your HOD/S for approval upon resubmission but will be sent direct to your RO.
After both the HOD/S and Research Office have approved the application, it will be received in full by the Trust for processing. You will also receive an email confirming receipt of your application by the Trust.

**Email acknowledgements**

During the application and submission process, the following emails will be sent by the system:

<table>
<thead>
<tr>
<th>Stage</th>
<th>Email subject line</th>
<th>Recipient(s)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Applicant submits the application form</td>
<td>Carnegie Trust: RIG Application submitted and awaiting endorsement</td>
<td>Applicant</td>
</tr>
<tr>
<td>Endorsement by HOD</td>
<td>Carnegie Trust: Request to endorse RIG application</td>
<td>Head of Department</td>
</tr>
<tr>
<td></td>
<td>Carnegie Trust: Head of Department endorsement submitted</td>
<td>Head of Department Cc: Applicant</td>
</tr>
<tr>
<td>Endorsement by Research Office</td>
<td>Carnegie Trust: Request to endorse RIG application - Research Office</td>
<td>Research Office</td>
</tr>
<tr>
<td></td>
<td>Carnegie Trust: Research Office endorsement submitted</td>
<td>Research Office Cc: Applicant</td>
</tr>
</tbody>
</table>

**Help and questions**

If you have any questions, please contact use by:

- Phone: 01383 724 990
- Email: incentive-grants@carnegie-trust.org

*Updated December 2019*