

## Our Strategy

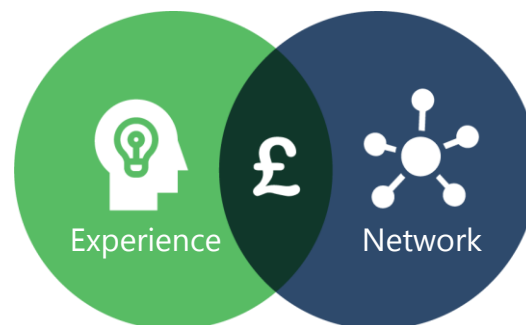
**To create shareholder value by managing a non-operated portfolio of assets via early stage entry, leverage our technical expertise to progress and monetise the assets as they mature**

## Vision

**To create a portfolio of at least ten investments with meaningful positions of between 10-50%**

## Creating value

**Solo leverages the extensive industry experience and network of its team to source, execute, manage, progress and monetise assets and corporate investment opportunities**



## Our Core Team



**Neil Ritson**  
Executive Chairman

Neil has worked in the energy sector for over 40 years, including 23 years with BP. Neil's other roles included international operations manager at Burlington Resources, CEO at Regal Petroleum and LGO Energy, and he was a founder and Chairman of the Vanguard Energy Group.



**Dan Maling**  
Finance Director

Dan has over 20 years of senior commercial management experience primarily in the resources sector. Dan has worked with several AIM, ASX and TSX listed companies providing corporate finance, business development and corporate governance advice.



### Proven track record for value creation

- Major onshore gas discovery in Tanzania
- Play opening discovery in the Weald Basin
- World class helium exploration exposure



### Diverse portfolio of assets

- Asset classes include natural gas, oil and helium
- Geographies primarily UK and East Africa



### Significant upside potential

- Discoveries in Tanzania and the Weald Basin awaiting development
- Major world class helium exploration opportunity



### Cash generative

- Generating cash from Tanzanian natural gas production



### Low cost structure

- Minimal G&A requirements for the business
- Focus on investment commitments

# A diversified portfolio of unique investment opportunities

**Solo has developed a diverse portfolio of non-operated assets with a primary focus on Africa and UK**

**Within the core portfolio in Tanzania Solo holds a material stake in the prolific Ruvuma Basin (including the 1.3 tcf Ntorya gas field), gas production from the Kiliwani North Field and a significant interest in a world class helium exploration project in the Rukwa basin**

**In the UK, Solo has an interest in the high profile Horse Hill licence in the Weald Basin where a potentially major oil discovery will be further tested in 2018, as well as new licence awarded on the Isle of Wight**

